

# CANADA: PULSE AND SPECIAL CROPS OUTLOOK

# December 13, 2006

For 2006-07, total Canadian production of pulse and special crops decreased by 17%, from 2005-06, to 4.44 million tonnes (Mt), based on Statistics Canada's (STC) November production estimates. Average yields were lower than trend for dry peas and mustard seed, higher than trend for dry beans, chickpeas and sunflower seed, and at near trend levels for lentils, canary seed and buckwheat. Crop abandonment was lower than normal. Harvest progress was ahead of 2005-06 and ahead of normal. Quality is, in general, normal to higher than normal.

Total supply decreased by 11% to 5.97 Mt, as higher carry-in stocks partly offset the decrease in production. Exports and carry-out stocks are forecast to decrease because of the lower supply, while domestic use remains relatively stable. Average prices, over all types, grades and markets, are forecast to increase for dry peas, lentils, chickpeas, mustard seed, canary seed and sunflower seed, decrease for dry beans and be the same for buckwheat. The stronger Canadian dollar, compared to the US dollar, is expected to have the largest impact on dry bean and sunflower seed prices, as Canadian prices for these crops are directly related to US prices. The main factors to watch are the exchange rates of the Canadian dollar against the US dollar and other currencies, ocean shipping rates and growing and harvest conditions in other major producing countries, especially India, Pakistan and Mexico.

### **DRY PEAS**

For **2006-07**, production and supply decreased, as lower yields more than offset the 3% increase in seeded area. Production was similar to 2005-06 for the yellow type, but decreased for green and other types. World supply decreased by 10% to 11.07 Mt, mainly because of lower production in Canada, France and Australia, and lower carry-in stocks. Canadian exports are expected to decrease because of the lower Canadian supply and lower demand in EU feed markets. Carry-out stocks are forecast to decrease, with a stocks-to-use ratio (s/u) of 12%. The average price, over all types, grades and markets, is expected to rise from 2005-06 due to the lower supply and because a larger portion of the dry peas are expected to be sold into the higher priced food market.

# **LENTILS**

For 2006-07, production and supply decreased due to a 36% lower seeded area and lower yields. Production decreased sharply for large, medium and small green lentils, but increased for red lentils. Carry-in stocks were high for green lentils, but low for red lentils. World supply decreased by 10% to 4.15 Mt, mainly because of lower production in Canada, Australia and the US. Canadian exports are expected to increase because of a higher Canadian supply of red lentils and sharply lower production in Australia, which produces red lentils. Carry-out stocks are forecast to decrease, with a s/u of 16%. The average price is expected to increase because of the lower world supply, with the price of green lentils increasing more than for red lentils. Over all types and grades, the average price is forecast to increase.

### **DRY BEANS**

For 2006-07, production and supply increased, as a 10% lower seeded area was more than offset by lower abandonment and higher yields.

Production increased for white pea, Great Northern, pinto and black beans, decreased for dark red kidney and cranberry beans, and remained relatively stable for light red kidney, pink and small red beans. In the US, production fell by 12% to 1.02 Mt, while supply decreased by only 8% to 1.20 Mt due to higher carry-in stocks. Canadian exports are forecast to increase due to the higher supply and strong demand. Carry-out stocks are expected to increase, with a s/u of 13%. The average price, over all classes and grades, is forecast to decrease because of the higher Canadian supply, increased share of lower priced classes of beans in total production, and the stronger Canadian dollar.

## **CHICKPEAS**

For 2006-07, production and supply increased, as an 82% higher seeded area more than offset lower yields. Production increased for all types, large kabuli, small kabuli and desi. World supply is similar to 2005-06 at 8.9 Mt, as an increase for the kabuli type is more than offset by a decrease for the desi type. Although Canadian exports are forecast to increase because of the higher supply and strong demand, carry-out stocks are expected to rise, with a s/u of 18%. The average price of the large kabuli type is forecast to fall because of higher world supply, while average prices for the small kabuli and desi types are forecast to increase because of lower world supply, stronger demand and higher quality. Therefore, the average price, over all types and grades, is forecast to increase.

## MUSTARD SEED

For **2006-07**, production and supply decreased because of a 32% lower seeded area and lower yields. Production decreased for all types, yellow, brown and oriental. A significant portion of the carry-in stocks were low quality seed. Exports are expected to rise slightly due to higher demand and carry-out stocks

are forecast to decrease sharply, with a s/u of 48%. The average price, over all types and grades, is forecast to increase due to the lower supply.

### **CANARY SEED**

For **2006-07**, production and supply decreased due to a 37% lower seeded area and lower yields. World supply decreased by 21% to 345,000 t. Canadian exports are expected to decrease slightly because of higher prices, while carry-out stocks decrease sharply, with a s/u of 52%. The average price is forecast to rise sharply because of the lower supply.

## SUNFLOWER SEED

For **2006-07**, production and supply increased as a 19% lower seeded area was more than offset by lower abandonment and higher yields. Production increased for both types, confectionery and oilseed. US supply decreased by 29% to 1.39 Mt. Canadian exports are forecast to rise sharply because of the higher supply and strong demand. Carry-out stocks are expected to increase, with a s/u of 22%. The average price, over both types, is forecast to increase because of the lower total US and Canadian supply.

### **BUCKWHEAT**

For 2006-07, Canadian production and supply decreased because of a lower seeded area and lower yields. The average price is forecast to be the same as in 2005-06.

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Production   P			_						Total	_	
Dry Peas		Area	Area				Total		Domestic	Carry-out	Average
Dry Peas   2002-2003						,		. ,	٠,		
2002-2003	Crop Year (a)	thousa	ind ha	t/na			thousand m	etric tonnes			\$/t
2003-2004   1,303   1,271   1,67   2,124   24   2,458   1,316   937   205   175   2004-2005   1,386   1,345   2,48   3,338   57   3,500   1,553   1,125   595   135   2005-2006   1,366   1,319   2,35   3,100   76   3,771   2,566   725   480   120   2006-20071   1,410   1,378   2,04   2,806   70   3,371   2,566   725   480   120   2006-20071   1,410   3,78   2,04   2,806   70   3,371   2,566   725   480   120   2002-2003   601   387   0,91   354   9   494   320   119   55   390   2002-2003   601   387   0,91   1,28   962   10   1,010   451   314   244   310   2002-2006   884   862   1,48   1,278   8   1,531   669   387   475   230   2006-20071   57   555   1,25   693   10   1,178   730   288   160   270-300   2007-2003   230   219   1,89   4114   40   489   298   96   85   445   2003-2004   167   167   2,13   356   31   482   344   83   55   495   2003-2004   167   167   2,13   356   31   482   344   83   55   495   2003-2004   167   175   1,85   324   39   368   244   49   59   495   2006-20071   177   174   2,09   363   25   423   320   53   50   470-500   2003-2004   63   63   1,08   68   2   150   74   51   2002-2003   221   154   1,01   156   99   345   105   160   80   300   2003-2004   63   63   1,08   68   2   150   74   51   51   2002-2003   221   154   1,01   156   99   345   105   160   80   300   2003-2004   63   63   1,08   68   2   150   74   51   52   330   2004-2005   79   73   1,42   104   7   116   64   42   10   490   2006-20071   144   1,44   1,26   182   5   197   120   47   30   520-550   2004-2005   376   304   1,01   306   1   399   119   86   149   295   2002-2006   29   73   1,42   104   7   116   64   42   10   490   2002-2007   212   206   0,98   201   0   355   133   72   190   265   2002-2006   39   75   1,19   89   226   2   288   121   75   8   2   300   2004-2005   366   318   0,95   301   10   305   185   30   40   30   30   2004-2005   366   318   0,95   301   10   305   185   30   30   30   30   2004-2006   376   378   378   378   38   38   38   4   9   4   5   6   6   2002-2	Dry Peas										
2004-2005	2002-2003	1,297	1,050	1.30	1,365	41	1,681	626	745	310	210
2005-2006   1,366   1,319   2,35   3,100   76   3,771   2,566   725   480   120   2006-2007   1,410   1,378   2,04   2,806   70   3,356   2,200   806   350   135-165    Lentils	2003-2004	1,303	1,271	1.67	2,124	24	2,458	1,316	937	205	175
2006-2007f	2004-2005		1,345	2.48	3,338	57	3,600	1,853	1,152	595	135
Lentis   Carrier   Carri	2005-2006	1,366	1,319	2.35	3,100	76	3,771	2,566	725	480	120
2002-2003   601   387   0.91   354   9   494   320   119   55   390   2003-2004   554   536   0.97   520   5   580   367   175   38   420   2004-2005   778   750   1.28   962   10   1.010   451   314   245   310   2005-2006   884   862   1.48   1.278   8   1.531   669   387   475   230   2006-2007   567   555   1.25   693   10   1.178   730   288   160   270-300   270-2003   230   219   1.89   414   40   489   298   96   95   445   482   2003-2004   167   167   2.13   356   314   482   344   43   35   5   495   2004-2005   163   126   1.75   220   228   303   278   200   495   5   5   5   5   5   5   5   5   5	2006-2007f	1,410	1,378	2.04	2,806	70	3,356	2,200	806	350	135-165
2003-2004   554   556   536   0.97   520   5   580   367   175   38   420   2004-2005   778   770   1.28   962   10   1.010   451   314   245   310   2005-2006   884   862   1.48   1.278   8   1.551   669   367   475   230   2006-2007   567   555   1.25   663   10   1.178   730   288   160   270-300   2008-2003   230   219   1.89   414   40   489   298   96   95   445   2003-2004   167   167   2.13   356   311   482   344   33   555   495   2004-2005   163   126   1.75   220   28   303   278   20   5   565   2005-2006   197   175   1.85   324   39   368   284   49   35   470-500   2006-2007   177   174   2.09   363   25   423   320   53   50   470-500   2002-2003   221   154   1.01   156   9   345   105   160   80   300   2003-2004   63   63   1.08   68   2   150   74   51   25   330   2004-2005   47   39   1.31   51   4   80   47   28   5   385   2005-2006   79   73   1.42   104   7   116   64   42   10   490   2006-2007   144   144   1.26   182   15   197   120   47   30   520-50   2003-2004   340   328   669   226   2   288   121   75   92   390   2004-2005   317   304   1.01   306   1   399   119   86   194   295   2002-2003   289   255   0.60   154   9   196   114   22   60   595   2003-2004   340   328   669   226   2   288   121   75   92   390   2004-2005   317   304   1.01   306   1   399   119   86   194   295   2005-2006   212   206   0.98   201   0   395   133   72   190   265   2006-20071   144   140   0.83   116   1   307   135   72   100   310-346   2005-2006   212   206   0.98   201   0   395   133   72   190   265   2005-2006   212   206   0.98   201   0   395   133   72   190   265   2005-2006   212   206   0.98   201   0   395   133   72   190   265   2006-20071   119   115   1.30   150   166   201   96   80   25   405   2004-2005   356   318   0.95   301   0   368   163   37   188   230   2005-2006   93   75   719   80   204   195   90   70   305   305-35   2006-20071   75   75   2.04   153   150   166   201   96   80   25   405   2004-2005   93   75   719   80   90   115   100   116   100	Lentils										
2004-2005	2002-2003	601	387	0.91	354	9	494	320	119	55	390
2005-2006	2003-2004	554	536	0.97	520	5	580	367	175	38	420
Profession	2004-2005	778	750	1.28	962	10	1,010	451	314	245	310
Dy Beans	2005-2006	884	862	1.48	1,278	8	1,531	669	387	475	230
2002-2003   230   219   1.89	2006-2007f	567	555	1.25	693	10	1,178	730	288	160	270-300
2003-2004	Dry Beans										
2004-2005	2002-2003	230	219	1.89	414	40	489	298	96	95	445
2005-2006	2003-2004	167	167	2.13	356	31	482	344	83	55	495
Process	2004-2005	163	126	1.75	220	28	303	278	20	5	650
Chickpeas   Chic	2005-2006	197	175	1.85	324	39	368	284	49	35	495
Chickpeas	2006-2007f	177	174	2.09	363	25	423	320	53	50	470-500
2003-2004   63   63   1.08   68   2   150   74   51   25   330	Chickpeas										
2004-2005	2002-2003	221	154	1.01	156	9	345	105	160	80	300
2005-2006	2003-2004	63	63	1.08	68	2	150	74	51	25	330
Mustard Seed   Must	2004-2005	47	39	1.31	51	4	80	47	28	5	385
Mustard Seed	2005-2006	79	73	1.42	104	7	116	64	42	10	490
Mustard Seed		144	144		182	5		120		30	520-550
2002-2003   289   255   0.60   154   9   196   114   22   60   595	Mustard Seed	I									
2003-2004   340   328   0.69   226   2   288   121   75   92   390	2002-2003	289	255	0.60	154	9	196	114	22	60	595
2004-2005   317   304   1.01   306   1   399   119   86   194   295	2003-2004							121		92	390
2005-2006   212   206   0.98   201   0   395   133   72   190   265	2004-2005	317	304	1.01	306	1	399	119	86	194	295
2006-2007f   144   140   0.83   116   1   307   135   72   100   310-340   Canary Seed   2002-2003   287   227   0.78   176   0   206   160   26   20   575   2003-2004   251   243   0.93   226   0   246   165   14   67   345   2004-2005   356   318   0.95   301   0   368   163   37   168   230   2005-2006   190   186   1.22   227   0   395   185   20   190   195   2006-2007f   119   115   1.02   117   0   307   180   22   105   305-335   Sunflower Seed   2002-2003   100   95   1.65   157   21   200   105   60   35   440   2003-2004   119   115   1.30   150   16   201   96   80   25   405   2004-2005   87   59   0.92   54   35   114   32   64   18   490   2005-2006   93   75   1.19   89   26   133   46   60   27   345   2006-2007f   75   75   2.04   153   15   195   90   70   35   345-375   Buckwheat   2002-2003   12   12   1.00   12   1   16   6   6   7   3   340   2003-2004   9   9   1.11   10   1   14   5   7   2   355   2004-2005   9   7   0.71   5   1   8   4   4   4   0   355   2005-2006   7   6   1.33   8   1   9   4   5   7   2   355   2006-2007f   6   6   1.33   8   1   9   4   5   0   355   2006-2007f   6   6   1.33   8   1   9   4   5   0   355   2006-2007f   6   6   1.37   7   1   8   4   4   0   340-370	2005-2006	212	206	0.98	201	0	395	133	72	190	265
2002-2003         287         227         0.78         176         0         206         160         26         20         575           2003-2004         251         243         0.93         226         0         246         165         14         67         345           2004-2005         356         318         0.95         301         0         368         163         37         168         230           2005-2006         190         186         1.22         227         0         395         185         20         190         195           2006-2007f         119         115         1.02         117         0         307         180         22         105         305-335           Sunflower Seed           2002-2003         100         95         1.65         157         21         200         105         60         35         440           2003-2004         119         115         1.30         150         16         201         96         80         25         405           2004-2005         87         59         0.92         54         35         114         32         64	2006-2007f				116	1				100	310-340
2002-2003         287         227         0.78         176         0         206         160         26         20         575           2003-2004         251         243         0.93         226         0         246         165         14         67         345           2004-2005         356         318         0.95         301         0         368         163         37         168         230           2005-2006         190         186         1.22         227         0         395         185         20         190         195           2006-2007f         119         115         1.02         117         0         307         180         22         105         305-335           Sunflower Seed           2002-2003         100         95         1.65         157         21         200         105         60         35         440           2003-2004         119         115         1.30         150         16         201         96         80         25         405           2004-2005         87         59         0.92         54         35         114         32         64	Canary Seed										
2003-2004         251         243         0.93         226         0         246         165         14         67         345           2004-2005         356         318         0.95         301         0         368         163         37         168         230           2005-2006         190         186         1.22         227         0         395         185         20         190         195           2006-2007f         119         115         1.02         117         0         307         180         22         105         305-335           Sunflower Seed           2002-2003         100         95         1.65         157         21         200         105         60         35         440           2002-2003         100         95         1.65         157         21         200         105         60         35         440           2004-2005         87         59         0.92         54         35         114         32         64         18         490           2005-2006         93         75         1.19         89         26         133         46         60	-	287	227	0.78	176	0	206	160	26	20	575
2004-2005         356         318         0.95         301         0         368         163         37         168         230           2005-2006         190         186         1.22         227         0         395         185         20         190         195           2006-2007f         119         115         1.02         117         0         307         180         22         105         305-335           Sunflower Seed           2002-2003         100         95         1.65         157         21         200         105         60         35         440           2003-2004         119         115         1.30         150         16         201         96         80         25         405           2004-2005         87         59         0.92         54         35         114         32         64         18         490           2005-2006         93         75         1.19         89         26         133         46         60         27         345           2006-2007f         75         75         2.04         153         15         195         90         70						0				67	345
2005-2006         190         186         1.22         227         0         395         185         20         190         195           2006-2007f         119         115         1.02         117         0         307         180         22         105         305-335           Sunflower Seed           2002-2003         100         95         1.65         157         21         200         105         60         35         440           2003-2004         119         115         1.30         150         16         201         96         80         25         405           2004-2005         87         59         0.92         54         35         114         32         64         18         490           2005-2006         93         75         1.19         89         26         133         46         60         27         345           2006-2007f         75         75         2.04         153         15         195         90         70         35         345-375           Buckwheat           2002-2003         12         12         1         16         6         7<	2004-2005	356	318	0.95	301	0	368	163	37	168	230
2006-2007f   119   115   1.02   117   0   307   180   22   105   305-335											
2002-2003         100         95         1.65         157         21         200         105         60         35         440           2003-2004         119         115         1.30         150         16         201         96         80         25         405           2004-2005         87         59         0.92         54         35         114         32         64         18         490           2005-2006         93         75         1.19         89         26         133         46         60         27         345           2006-2007f         75         75         2.04         153         15         195         90         70         35         345-375           Buckwheat           2002-2003         12         12         1.00         12         1         16         6         7         3         340           2002-2003         12         12         1.00         1         1         14         5         7         2         355           2004-2005         9         7         0.71         5         1         8         4         4         0         355	2006-2007f	119	115	1.02	117	0		180	22	105	305-335
2003-2004         119         115         1.30         150         16         201         96         80         25         405           2004-2005         87         59         0.92         54         35         114         32         64         18         490           2005-2006         93         75         1.19         89         26         133         46         60         27         345           2006-2007f         75         75         2.04         153         15         195         90         70         35         345-375           Buckwheat         2002-2003         12         12         1.00         12         1         16         6         7         3         340           2003-2004         9         9         1.11         10         1         14         5         7         2         355           2004-2005         9         7         0.71         5         1         8         4         4         0         355           2005-2006         7         6         1.33         8         1         9         4         5         0         355           2006-2007f	Sunflower Se	ed									
2004-2005         87         59         0.92         54         35         114         32         64         18         490           2005-2006         93         75         1.19         89         26         133         46         60         27         345           2006-2007f         75         75         2.04         153         15         195         90         70         35         345-375           Buckwheat           2002-2003         12         12         1.00         12         1         16         6         7         3         340           2003-2004         9         9         1.11         10         1         14         5         7         2         355           2004-2005         9         7         0.71         5         1         8         4         4         0         355           2005-2006         7         6         1.33         8         1         9         4         5         0         355           2006-2007f         6         6         1.17         7         1         8         4         4         0         340-370	2002-2003	100	95	1.65	157	21	200	105	60	35	440
2005-2006         93         75         1.19         89         26         133         46         60         27         345           2006-2007f         75         75         2.04         153         15         195         90         70         35         345-375           Buckwheat           2002-2003         12         12         1.00         12         1         16         6         7         3         340           2003-2004         9         9         1.11         10         1         14         5         7         2         355           2004-2005         9         7         0.71         5         1         8         4         4         0         355           2005-2006         7         6         1.33         8         1         9         4         5         0         355           2006-2007f         6         6         1.17         7         1         8         4         4         0         340-370           Total Pulse And Special Crops (c)           2002-2003         3,036         2,399         1.16         2,788         130         3,627	2003-2004	119	115	1.30	150	16	201	96	80	25	405
2006-2007f   75   75   2.04   153   15   195   90   70   35   345-375	2004-2005	87	59	0.92	54	35	114	32	64	18	490
Buckwheat           2002-2003         12         12         1.00         12         1         16         6         7         3         340           2003-2004         9         9         1.11         10         1         14         5         7         2         355           2004-2005         9         7         0.71         5         1         8         4         4         0         355           2005-2006         7         6         1.33         8         1         9         4         5         0         355           2006-2007f         6         6         1.17         7         1         8         4         4         0         340-370           Total Pulse And Special Crops (c)           2002-2003         3,036         2,399         1.16         2,788         130         3,627         1,734         1,235         658           2003-2004         2,805         2,732         1.35         3,680         81         4,419         2,488         1,422         509							133		60	27	345
2002-2003         12         12         1.00         12         1         16         6         7         3         340           2003-2004         9         9         1.11         10         1         14         5         7         2         355           2004-2005         9         7         0.71         5         1         8         4         4         0         355           2005-2006         7         6         1.33         8         1         9         4         5         0         355           2006-2007f         6         6         1.17         7         1         8         4         4         0         340-370           Total Pulse And Special Crops (c)           2002-2003         3,036         2,399         1.16         2,788         130         3,627         1,734         1,235         658           2003-2004         2,805         2,732         1.35         3,680         81         4,419         2,488         1,422         509	2006-2007f	75	75	2.04	153	15	195	90	70	35	345-375
2003-2004         9         9         1.11         10         1         14         5         7         2         355           2004-2005         9         7         0.71         5         1         8         4         4         0         355           2005-2006         7         6         1.33         8         1         9         4         5         0         355           2006-2007f         6         6         1.17         7         1         8         4         4         0         340-370           Total Pulse And Special Crops (c)           2002-2003         3,036         2,399         1.16         2,788         130         3,627         1,734         1,235         658           2003-2004         2,805         2,732         1.35         3,680         81         4,419         2,488         1,422         509	Buckwheat										
2003-2004         9         9         1.11         10         1         14         5         7         2         355           2004-2005         9         7         0.71         5         1         8         4         4         0         355           2005-2006         7         6         1.33         8         1         9         4         5         0         355           2006-2007f         6         6         1.17         7         1         8         4         4         0         340-370           Total Pulse And Special Crops (c)           2002-2003         3,036         2,399         1.16         2,788         130         3,627         1,734         1,235         658           2003-2004         2,805         2,732         1.35         3,680         81         4,419         2,488         1,422         509	2002-2003	12	12	1.00	12	1	16	6	7	3	340
2004-2005       9       7       0.71       5       1       8       4       4       0       355         2005-2006       7       6       1.33       8       1       9       4       5       0       355         2006-2007f       6       6       1.17       7       1       8       4       4       4       0       340-370         Total Pulse And Special Crops (c)         2002-2003       3,036       2,399       1.16       2,788       130       3,627       1,734       1,235       658         2003-2004       2,805       2,732       1.35       3,680       81       4,419       2,488       1,422       509						1		5			355
2005-2006         7         6         1.33         8         1         9         4         5         0         355           2006-2007f         6         6         1.17         7         1         8         4         4         4         0         340-370           Total Pulse And Special Crops (c)           2002-2003         3,036         2,399         1.16         2,788         130         3,627         1,734         1,235         658           2003-2004         2,805         2,732         1.35         3,680         81         4,419         2,488         1,422         509											
2006-2007f     6     6     1.17     7     1     8     4     4     0     340-370       Total Pulse And Special Crops (c)       2002-2003     3,036     2,399     1.16     2,788     130     3,627     1,734     1,235     658       2003-2004     2,805     2,732     1.35     3,680     81     4,419     2,488     1,422     509											
Total Pulse And Special Crops (c)           2002-2003         3,036         2,399         1.16         2,788         130         3,627         1,734         1,235         658           2003-2004         2,805         2,732         1.35         3,680         81         4,419         2,488         1,422         509											
2002-2003     3,036     2,399     1.16     2,788     130     3,627     1,734     1,235     658       2003-2004     2,805     2,732     1.35     3,680     81     4,419     2,488     1,422     509					·	·	· ·	·	·	· ·	
2003-2004 2,805 2,732 1.35 3,680 81 4,419 2,488 1,422 509				1.16	2,788	130	3,627	1,734	1,235	658	
	2004-2005	3,145	2,948	1.78	5,237	136	5,882	2,947	1,705	1,230	
2005-2006 3,028 2,902 1.84 5,331 157 6,718 3,951 1,360 1,407											
2006-2007f 2,642 2,587 1.72 4,437 127 5,971 3,779 1,362 830											

<sup>(</sup>a) August-July crop year.

 $\label{thm:consultations} \mbox{Source: Statistics Canada and industry consultations.}$ 

<sup>(</sup>b) Excludes products.

<sup>(</sup>c) Includes Pulse Crops (dry peas, lentils, dry beans, chick peas) and Special Crops (mustard seed, canary seed, sunflower seed, buckwheat)

<sup>(</sup>d) Includes food, feed, seed, waste and dockage. Total domestic use is calculated residually.

<sup>(</sup>e) Producer price, FOB plant. Average over all types, grades and markets.

f: forecast, Agriculture and Agri-Food Canada, December 13, 2006